

General Capabilities





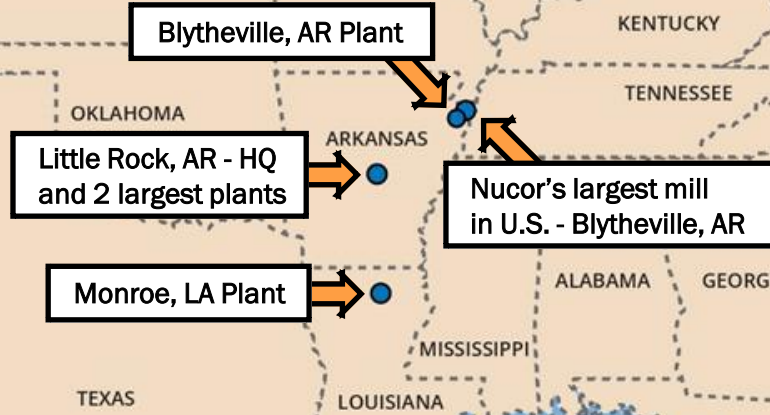
FABRICATION GROUP



CONSTRUCTION GROUP



Prospect Steel Plant Network



- **Minimal inbound freight cost** for shipping fabricated steel throughout the U.S.
- Major projects **fabricated and erected nationally.** (Examples to follow.)
- **Full-time Prospect Steel Site Manager** on each project.
- **Local fab sourcing** for any on-the-fly steel required.

- Fabrication plants:

Little Rock, AR	400,000 SF
Blytheville, AR	150,000 SF
Monroe, LA	<u>150,000 SF</u>
	700,000 SF



- AISC-certified

- Certified Building Fabricator
- Certified Bridge Fabricator
- Fracture-Critical Endorsement
- Sophisticated Paint Endorsements



- Lexicon, Inc. –

Fabrication, erection, industrial contracting

54 yrs. in business – since 1968

.52 EMR

\$811M / year revenue in 2022. (Prospect approx. \$500M / year.)

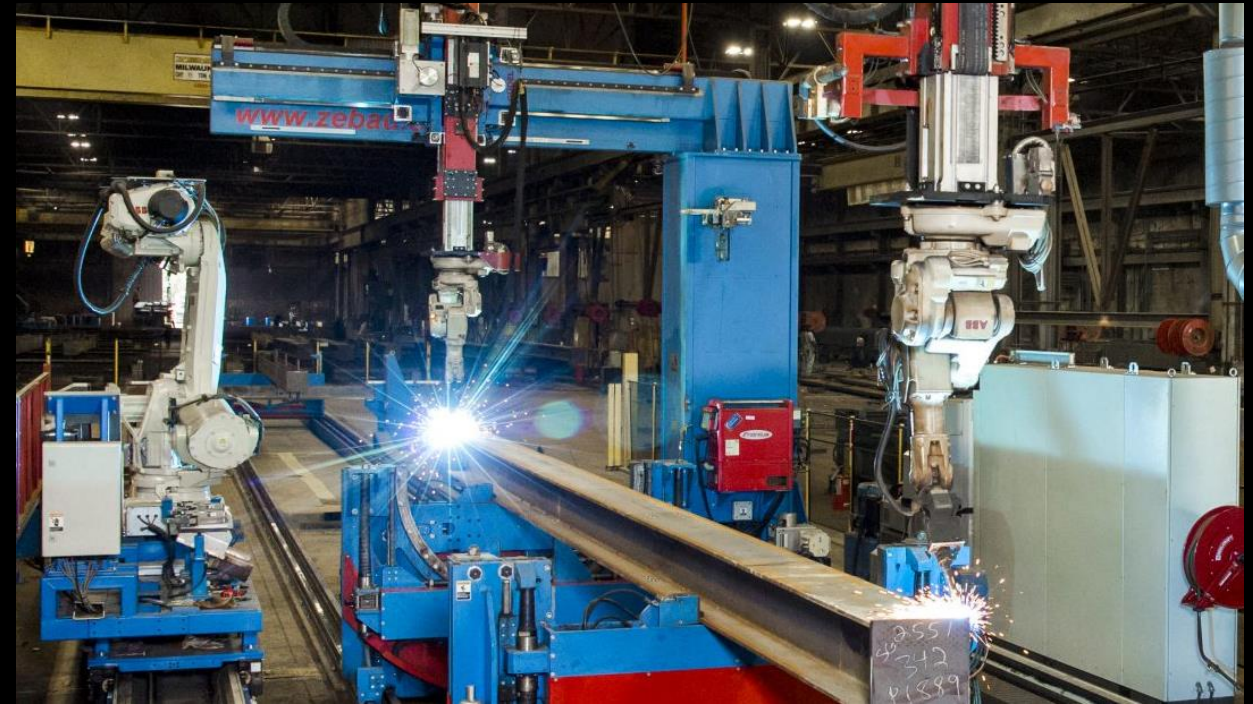
- 120,000 tons/year production capacity, self-perform.
- Additional 60,000 tons/year capacity through our Subfab Dept.
- Bonding: \$250M single project, \$400M aggregate
- Nucor/Vulcraft relationship

Nucor's largest fabricator customer

Proximity to the mill – next door and 3 hrs. away

Lexicon's ongoing work inside Nucor's mills

- Leader in robotic fabrication
 - 4 fully robotic beam fit-and-weld production lines
 - Up to 85% production time-savings



Universal – division of Lexicon, Inc.

SUPPLIES & INSTALLS:

Insulated metal panels (IMP)

Metal roofing/siding/insulation

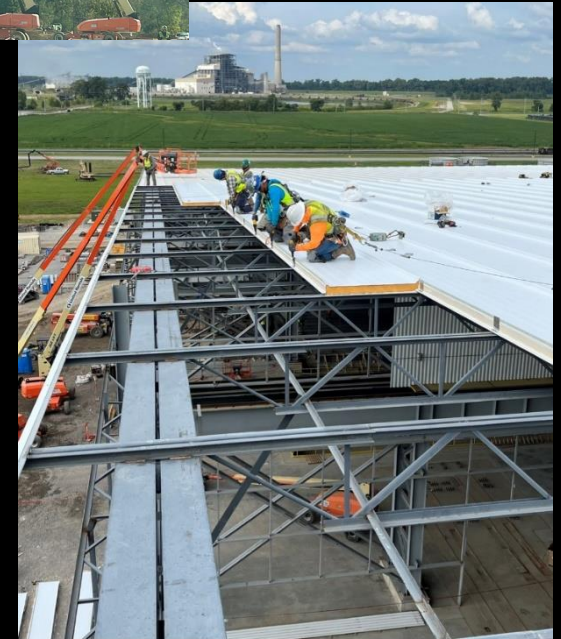
Scaffolding

Field-coatings

CLEAN ROOM / DRY ROOM PARTNERSHIP

Universal supplies/installs the interior IMP walls & ceilings

Precision Cleanrooms designs, builds and certifies entire installation, incl. MEP.



Amazon Resume

19 Projects Completed
346,227 tons
55.6 million SF

	Awarded	Project	Location	Type	Tons	Million SF
1	2017	Project Rio	Denver, CO	855	12,044	2.4
2	2017	Project Goliath	Cleveland, OH	855	13,096	2.4
3	2018	Project Bark	Cleveland, OH	855	12,994	2.4
4	2018	Project Wildcat	Tucson, AZ	855	11,327	2.4
5	2018	Project Cherry	Beaumont, CA	640	20,581	2.8
6	2018	Project Bronco	Boise, ID	640	20,072	2.8
7	2018	Project Freddie	Toledo, OH	640	19,482	2.8
8	2019	Project Lonestar	Salt Lake City, UT	TNS	6,162	1.4
9	2019	Project Bluejay	Des Moines, IA	640	20,072	2.8
10	2019	Project Arcilla	San Diego, CA	G+4.5M	23,198	3.4
11	2019	Project Rodeo	Colo. Springs, CO	G+4.5L	24,468	3.8
12	2019	Project Diamond	Little Rock, AR	G+4.5L	18,916	3.8
13	2020	Project Diana	Waco, TX	640	18,092	2.8
14	2020	Project Big Bird	Tracy, CA	G+4.5L	26,302	3.8
15	2020	Project Armadillo	Amarillo, TX	TNS	6,711	1.4
16	2021	Project Mastodon	Fort Wayne, IN	G+4.5M	20,509	3.4
17	2021	Project Scrabble	Davenport, IA	G+4.5M	22,781	3.4
18	2021	Project Basie	Woodburn, OR	G+4.5L	24,220	3.8
19	2021	Project Sugar	Loveland, CO	G+4.5L	25,200	3.8
				Total	346,227	55.6

Current Market Focus:

Electric Vehicle Plants

Battery Plants

Semi-Conductor Plants

Other Manufacturing

Data Centers

Healthcare

Warehouse / Distribution

Steel Mills

e-Commerce Fulfillment Centers



Project Big Bird – Tracy, CA 26,000 tons 3,800,000 SF

e-Commerce Fulfillment Centers

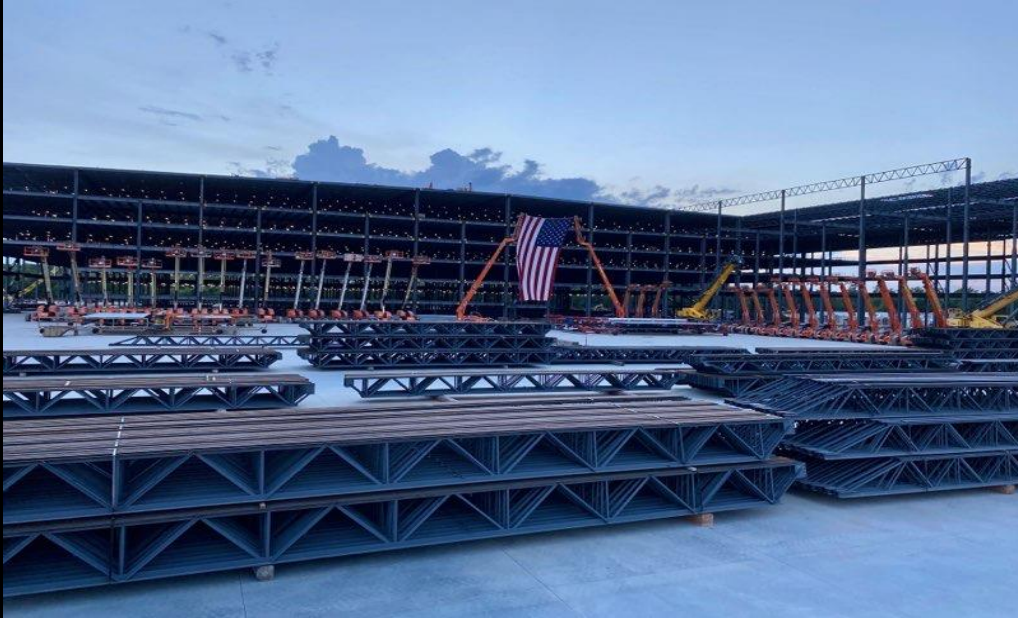


Project Mastodon
Fort Wayne, IN 20,500 Tons 3,400,000 SF



Project Basie
Woodburn, OR 24,200 Tons 3,800,000 SF

e-Commerce Fulfillment Centers



Project Diamond – Little Rock, AR 19,500 tons 3,800,000 SF

e-Commerce Fulfillment Centers



Project Scrabble
Davenport, IA 22,700 Tons 3,400,000 SF



Walmart Fulfillment Center
Dallas, TX 13,000 Tons 2,5000,000 SF

Semi-Conductor Plants



Semi-conductor Plant Expansion – Dallas, TX 11,000 Tons 600,000 SF

Semi-Conductor Plants



SM1/SM2 Semi-Conductor Plant
Sherman, Texas 16,300 Tons 764,200 SF

Semi-Conductor Plants



SM1/SM2 Semi-Conductor Plant
Sherman, Texas 16,300 Tons 764,200 SF

Battery Plants



Project Kansas
DeSoto, KS 69,000 Tons 5,477,000 SF

Battery Plants



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DeSoto, KS 69,000 Tons 5,477,000 SF

Electric Vehicle Plants



Hyundai Assembly Plant, Press Shop & Body Shop
Ellabell, GA 22,000 tons 1,857,000 SF

Electric Vehicle Plants



Hyundai Assembly Plant, Press Shop & Body Shop
Ellabell, GA 22,000 tons 1,857,000 SF

Electric Vehicle Plants



EV Assembly Plant – Austin, TX
36,000 Tons 1,600,000 SF

Electric Vehicle Plants

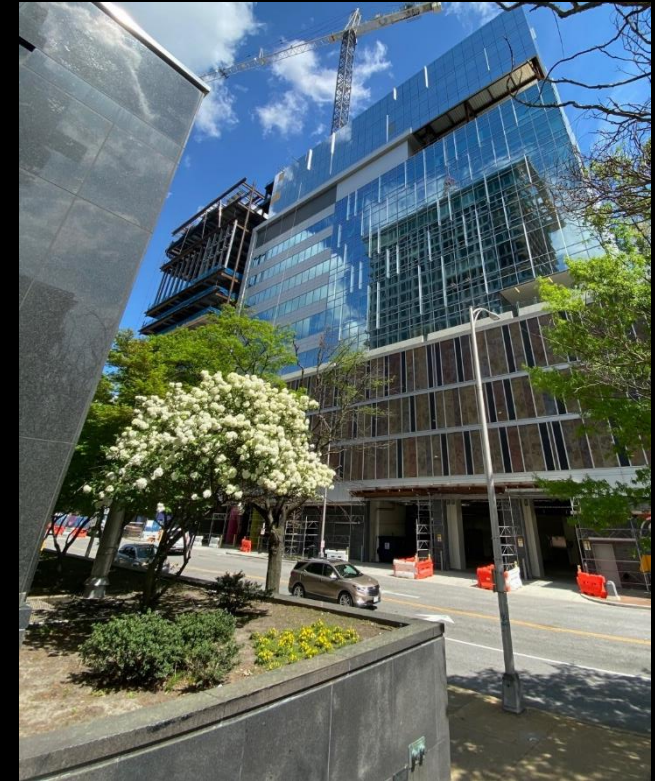


EV Assembly Plant
Austin, TX
36,000 Tons 1,600,000 SF
34 weeks to erect



Healthcare

VCU Children's Hospital Expansion
Richmond, VA 3,200 Tons
13-story tower, tied in at every level.
3-story vertical expansion of existing



Healthcare



Trinity Hospital – Minot, ND 6,000 Tons



Steel Mills



Tenaris Pipe Mill – Bay City, TX 26,000 Tons 1,800,000 SF

Steel Mills



Tenaris Pipe Mill – Bay City, TX 26,000 Tons 1,800,000 SF

Bridges



Ohio River Bridge – Louisville, KY 6,400 Tons

Bridges



Ohio River Bridge – Louisville, KY 6,400 Tons

Major Work in Progress:

Project Kansas (Panasonic) Battery Plant	Desoto, KS	69,000 tons
Hyundai Assembly and Press + Body	Ellabell, GA	22,000 tons
Texas Instruments SFAB1 / SFAB2	Sherman, TX	16,000 tons
Ford TEVC Paint Shop	Stanton, TN	7,500 tons
Project Treehouse (Trex Mfg.)	Little Rock, AR	3,500 tons
Big River Steel Melt Shop	Osceola, AR	19,000 tons
Nucor West Virginia Cold Mill	Mason County	16,300 tons

Thank you.

